

November 19, 2002

David A. Kastelic Vice President and General Counsel Direct: (651) 306-3712 dkasteli@CHSco-ops.com

VIA UPS OVERNIGHT

Jonathan G Katz, Secretary Securities and Exchange Commission 450 Fifth Street, N W Washington, DC 20549

Re: Cenex Harvest States Cooperatives

Sworn Statements of Principal Executive Officer and

Principal Financial Officer pursuant to Commission Order No. 4-460

Dear Mr Katz

In accordance with the Order of the Securities and Exchange Commission requiring the filing of sworn statements pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934 (File No 4-460), enclosed is a sworn statement from each of John D Johnson, President and Chief Executive Officer (Principal Executive Officer), and John Schmitz, Executive Vice President and Chief Financial Officer (Principal Financial Officer), of Cenex Harvest States Cooperatives

Please acknowledge receipt of this letter and the enclosed statements by stamping and returning the enclosed copy of this letter in the self-addressed envelope provided

If you have any questions, please contact me at (651) 306-3712

Sincerely,

CENEX HARVEST STATES COOPERATIVES

David A Kastelic

Vice President and General Counsel

OFFICE OF THE SECRETARY

DAK/nll Enclosures NOV 2 1 2002

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STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, John Schmitz, state and attest that

- To the best of my knowledge, based upon a review of the covered reports of Cenex Harvest States Cooperatives, and, except as corrected or supplemented in a subsequent covered report
 - no covered report contained an untrue statement of a material fact as of the end
 of the period covered by such report (or in the case of a report of Form 8-K or
 definitive proxy materials, as of the date on which it was filed), and
 - no covered report omitted to state material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed)
- 2) I have reviewed the contents of this statement with the Cenex Harvest Sates Cooperatives audit committee
- 3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report"
 - August 31, 2001 Annual Report on Form 10-K of Cenex Harvest States Cooperatives,
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Cenex Harvest States Cooperatives filed with the Commission subsequent to the filing of the Form 10-K identified above, and

• any amendments to any of the foregoing

Jønn Sohmitz

Executive Vice President

Chief Financial Officer

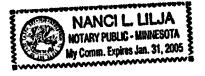
Date

My Commission Expires

194 day of

01/31/05

2002



Subscribed and swom to before me this

November